

**From:** [Philippine Stock Exchange](#)

**Subject:** Material Information/Transactions  
**Date:** Monday, March 11, 2024 1:04:24 PM

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Dear Sir/Madam:

Your disclosure was approved as Company Announcement. Details are as follows:

Company Name: Premium Leisure Corp.  
Reference Number: 0008114-2024  
Date and Time: Monday, March 11, 2024 13:04 PM  
Template Name: Material Information/Transactions  
Report Number: C01350-2024

Best Regards,  
PSE EDGE

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The Philippine Stock Exchange, Inc., 6th to 10th Floors, PSE Tower, 5th Avenue corner 28th Street, Bonifacio Global City, Taguig City, Philippines 1634

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 11, 2024

2. SEC Identification Number

AS93009289

3. BIR Tax Identification No.

003-457-827

4. Exact name of issuer as specified in its charter

Premium Leisure Corp.

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

5th Floor, Tower A, Two E-Com Center, Palm Coast Avenue, MOA Complex, Pasay City  
Postal Code  
1300

8. Issuer's telephone number, including area code

(+63) 2 8662 8888

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	31,216,931,000

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





**P R E M I U M  
LEISURE CORP.**

**Premium Leisure Corp.  
PLC**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Results of Board Meeting

**Background/Description of the Disclosure**

Ladies and Gentlemen:

Please be advised that Premium Leisure Corp. (PLC) was informed of the intention of Belle Corporation (BEL) to undertake a mandatory tender offer, as approved by BEL's Board of Directors today, 11 March 2024, on all outstanding common shares of PLC. The tender offer price is to be determined upon receipt and acceptance by the BEL Board of the fairness opinion report of First Metro Investments Corporation.

The tender offer will be for the purpose of the voluntary delisting of PLC shares from The Philippine Stock Exchange, Inc. (PSE).

PLC then, in a special meeting of its Board of Directors held on the same date, approved the voluntary delisting of PLC shares from the PSE, subject to the successful tender offer by BEL and in accordance with the requirements of the PSE for voluntary delisting. BEL will serve as proponent for the voluntary delisting of PLC.

Thank you.

**Other Relevant Information**

Please see attachment.

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**AMENDED CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. March 11, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS93009289 3. BIR Tax Identification No. 003-457-827
4. Premium Leisure Corp.  
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)   
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. 5th Floor, Tower A, Two E-Com Center, Palm Coast  
Avenue, Mall of Asia Complex, Pasay City, Metro Manila 1300  
Address of principal office Postal Code
8. (+632) 8662-8888  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| <u>COMMON</u>       | <u>31,216,931,000</u>  |

11. Indicate the item numbers reported herein:

**Item No. 9**

Premium Leisure Corp. (PLC) was informed of the intention of Belle Corporation (BEL) to undertake a mandatory tender offer, as approved by BEL's Board of Directors today, 11 March 2024, on all outstanding common shares of PLC. The tender offer price is to be determined upon receipt and acceptance by the BEL Board of the fairness opinion report of First Metro Investments Corporation.

The tender offer will be for the purpose of the voluntary delisting of PLC shares from The Philippine Stock Exchange, Inc. (PSE).

PLC then, in a special meeting of its Board of Directors held on the same date, approved the voluntary delisting of PLC shares from the PSE, subject to the successful tender offer by BEL and in accordance with the requirements of the PSE for voluntary delisting. BEL will serve as proponent for the voluntary delisting of PLC.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PREMIUM LEISURE CORP.**

Issuer

Date: March 11, 2024

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**ELMER B. SERRANO**  
Corporate Secretary